

TABLE OF CONTENTS

<u>ITEM</u>	<u>PAGE</u>
ITEM 1. THE FRANCHISOR, ITS PREDECESSOR, AND AFFILIATES	-1-
ITEM 2. BUSINESS EXPERIENCE	-2-
ITEM 3. LITIGATION	-3-
ITEM 4. BANKRUPTCY	-3-
ITEM 5. INITIAL FRANCHISE FEES	-3-
ITEM 6. OTHER FEES	-4-
ITEM 7. INITIAL INVESTMENT	-5-
ITEM 8. RESTRICTIONS ON SOURCES OF PRODUCTS AND SERVICES	-6-
ITEM 9. FRANCHISEE'S OBLIGATIONS	- <u>8</u> -
ITEM 10. FINANCING	- <u>12</u> -
ITEM 11. FRANCHISOR'S OBLIGATIONS	- <u>12</u> -
ITEM 12. TERRITORY	-17-
ITEM 13. TRADEMARKS	-19-
ITEM 14. PATENTS, COPYRIGHTS, AND PROPRIETARY INFORMATION	- <u>20</u> -
ITEM 15. OBLIGATION TO PARTICIPATE IN THE ACTUAL OPERATION <u>OF</u> <u>THE</u> FRANCHISED BUSINESS	-20-
ITEM 16. RESTRICTIONS ON WHAT YOU MAY SELL	-20-
ITEM 17. RENEWAL, TERMINATION, TRANSFER, AND DISPUTE RESOLUTION	-21-
ITEM 18. PUBLIC FIGURES	-25-
ITEM 19. EARNINGS CLAIMS	-25-

ITEM 20. LIST OF OUTLETS -2⁶-

ITEM 21. FINANCIAL STATEMENTS -2⁷-

ITEM 22. CONTRACTS -2⁷-

ITEM 23. RECEIPT -28-

ADDENDUM: SPECIFIC STATE DISCLOSURES

EXHIBITS:

- A-1: State Administrators
- A-2: Agents for Service of Process
- B: Financial Statements
- C-1: Prefranchise Agreement
 - Attachments:
 - 1: Lease Provisions
- C-2: Franchise Agreement
 - Attachments:
 - 1: Approved Location and Protected Area
 - 2: Authorization Agreement for Prearranged Payment
 - 3: Nondisclosure and Noncompetition Agreement
 - 4: Assignment of Telephone Numbers
 - 5: Personal Guaranty and Subordination Agreement
 - 6: Release of Claims
 - 7: Receipt for Franchise Agreement
- C-3: Area Development Agreement
 - Attachments:
 - 1: Development Area
 - 2: Development Schedule
 - 3: Personal Guaranty and Subordination Agreement
- C-4: Confidentiality Agreement
- D-1: Franchisees
- D-2: Company-Related Restaurants
- D-3: Former Franchisees and Transferred Franchises
- E-1: Receipt (Your copy)
- E-2: Receipt (Our copy)

NOTE: EXCEPT FOR THE WORDS "YOU," "WE" AND "US," TERMS THAT ARE DEFINED IN THE FRANCHISE AGREEMENT OR OTHER ATTACHED AGREEMENTS ALWAYS BEGIN WITH CAPITAL LETTERS IN THIS OFFERING CIRCULAR.