

EXHIBIT G

Compliance Certification

PAUL DAVIS RESTORATION, INC.
COMPLIANCE CERTIFICATION
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Before you sign the Franchise Agreement, we want to be sure that you understand your risks and responsibilities as a franchisee, as well as to determine whether any statements or promises were made to you that the franchisor has not authorized and that may be untrue, inaccurate, or misleading. Please review each of the following questions carefully and provide honest and complete responses to each question.

1. Have you received and personally reviewed the Franchise Agreement and each exhibit attached to it?

Yes _____ No _____

2. Are there any provisions of the Franchise Agreement and/or any exhibit which you do not understand? (If yes, please specify in question 13.)

Yes _____ No _____

3. Have you received and personally reviewed the franchisor's Franchise Offering Circular ("UFOC")?

Yes _____ No _____

4. Did you sign a receipt for the UFOC indicating the date you received it?

Yes _____ No _____

5. Have you had this UFOC in your possession for at least ten business days prior to today?

Yes _____ No _____

6. Is there any information contained in the UFOC which you do not understand? (If yes, please specify in question 13.)

Yes _____ No _____

7. Have you reviewed the lists of franchisees contained in UFOC Item 20 and contacted as many of them as you felt necessary?

Yes _____ No _____

8. Have you carefully reviewed the earnings information contained in UFOC Item 19, including all of the explanatory notes?

Yes _____ No _____

9. Has any employee or other person speaking on behalf of the franchisor made any statement or promise concerning:

a. the sales or earnings of prior years' franchisees which is different from or inconsistent with the information contained in UFOC Item 19?

Yes _____ No _____

b. the amount of sales or earnings that you personally may achieve as a franchisee?

Yes _____ No _____

c. the costs you may incur in operating the franchised business or being a franchisee that is different from or inconsistent with the information contained in the UFOC?

Yes _____ No _____

d. the advertising, training, support service or assistance that we will furnish to you that is different from or inconsistent with the information contained in the UFOC?

Yes _____ No _____

10. Do you understand that during the term of your franchise agreement, you will need to devote maximum personal efforts to properly operate your business?

Yes _____ No _____

11. Do you understand that your success or failure as a franchisee will depend on your skills, effort, and commitment?

Yes _____ No _____

12. Have you discussed the benefits and risks of becoming a franchisee with an attorney, accountant, or other professional advisor?

a. Yes _____ No _____

If no, do you want more time to do so?

b. Yes _____ No _____

13. If you have answered "Yes" to questions 2, 6, 9a-d or 12b or "No" to questions 10 or 11, please provide a full explanation of each such answer. (Attach additional pages, if necessary, and refer to them below.)

Please understand that your responses to these questions are important to us and that we will rely on them.

By signing this Questionnaire, you are representing that you have responded truthfully to the above questions.

PROSPECTIVE FRANCHISEE

Date: _____
